

Context-Dependence and Contextuality

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Acknowledging collaboration with

Janne V. Kujala, Matt Jones,

Victor Cervantes, Ru Zhang,

Acacio de Barros, Gary Oas

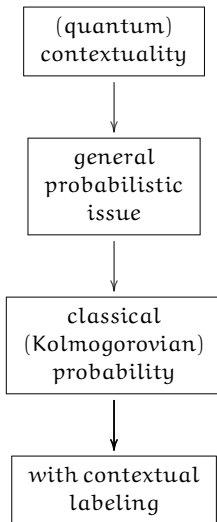
Benefited from discussions with

Samson Abramsky, Rui Soares Barbosa,

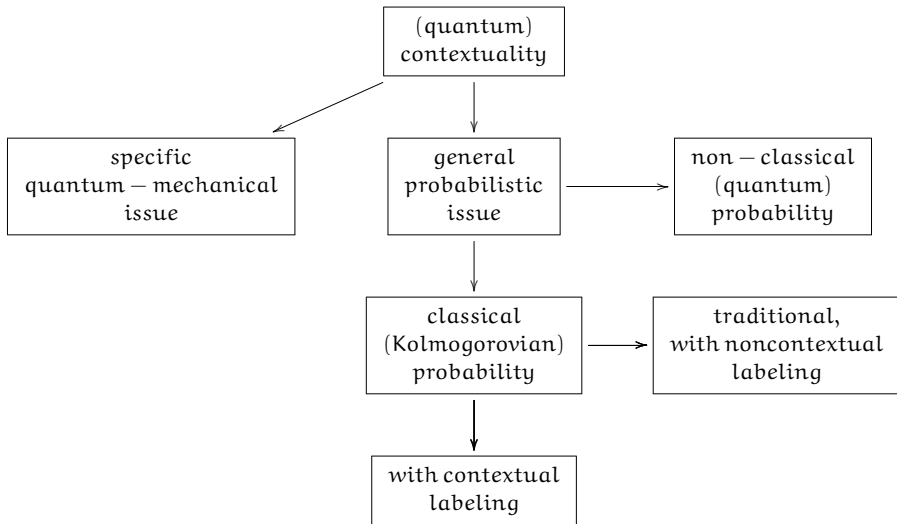
Pawel Kurzynski, Sam Staton,

Andrei Khrennikov, Federico Holic

Contextuality: My approach



Contextuality: Other Approaches



Contextuality-by-Default Theory: Three Forms of Context-Dependence

Contextuality-by-Default Theory: Three Forms of Context-Dependence

- 1 Contextual labeling (identity). Fundamental and universal.

Contextuality-by-Default Theory: Three Forms of Context-Dependence

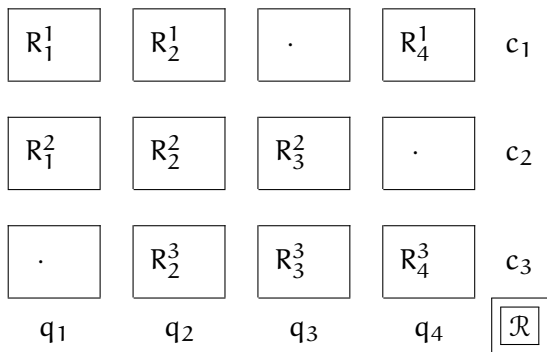
- 1 Contextual labeling (identity). Fundamental and universal.
- 2 Direct (cross-) influences (inconsistent connectedness). Can be present or absent.

Contextuality-by-Default Theory: Three Forms of Context-Dependence

- 1 Contextual labeling (identity). Fundamental and universal.
- 2 Direct (cross-) influences (inconsistent connectedness). Can be present or absent.
- 3 Contextuality proper. Can be present or absent.

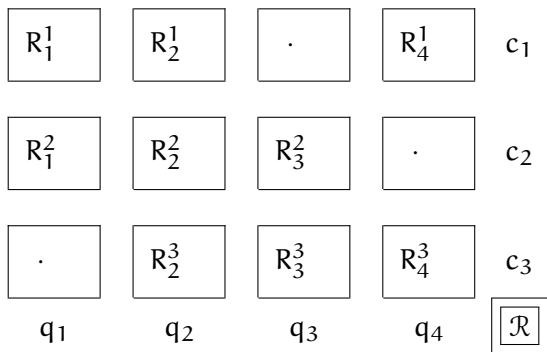
Contextuality-by-Default Theory: Contextual Labeling

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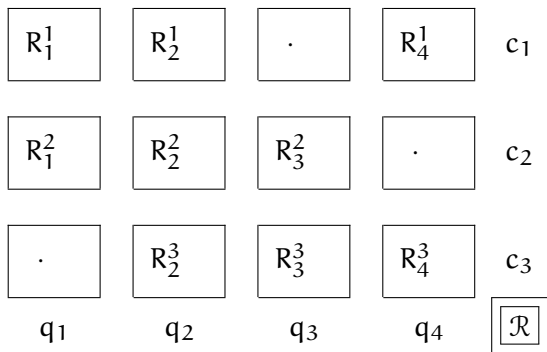
This implies that the sets of random variables in different contexts are disjoint.

Contextuality-by-Default Theory: Direct Influences

-
2. The distributions of two connected random variables (measuring the same content in different contexts) may be different.

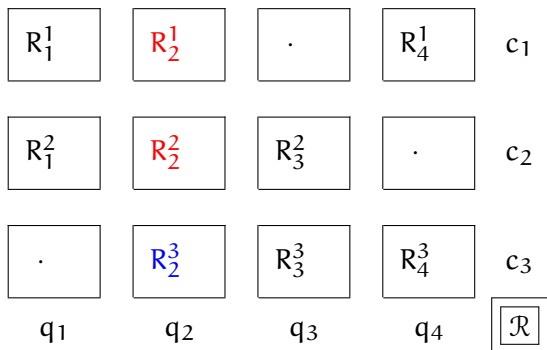
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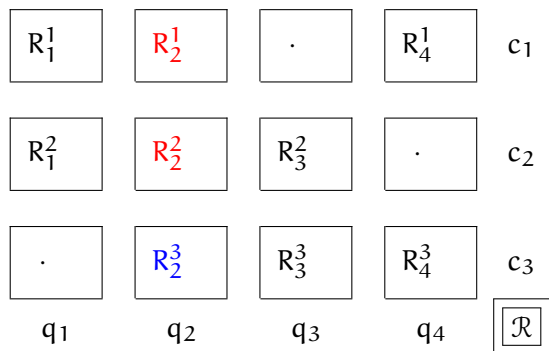
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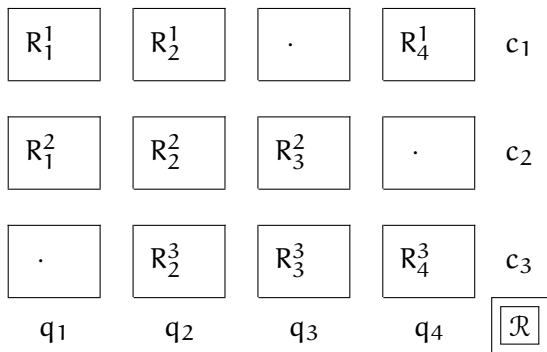
The interpretation is: “Direct” influences (cross-influences), Signaling, Disturbance, Context-dependent biases, etc.

Contextuality-by-Default Theory: Contextuality proper

3. Contextuality is present if the joint distributions within contexts are incompatible with certain joint distributions imposed on the content-sharing random variables.

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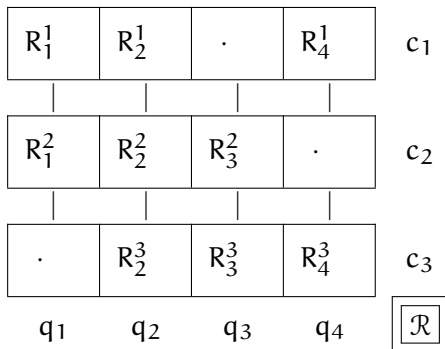
Contextuality-by-Default Theory: Contextuality proper

3. Contextuality is incompatibility of joint distributions of the **bunched** random variables with certain joint distributions imposed on the content-sharing random variables.

R_1^1	R_2^1	\cdot	R_4^1	c_1
R_1^2	R_2^2	R_3^2	\cdot	c_2
\cdot	R_2^3	R_3^3	R_4^3	c_3
q_1	q_2	q_3	q_4	\mathcal{R}

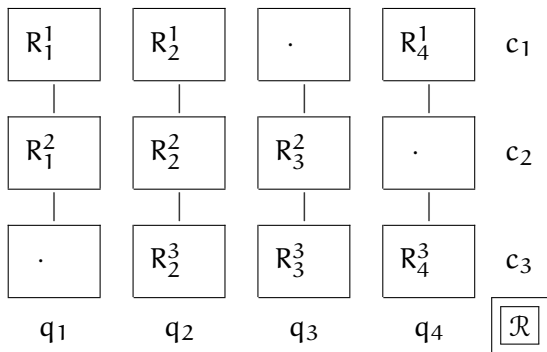
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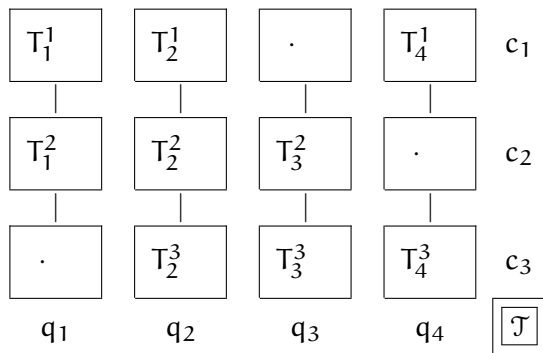
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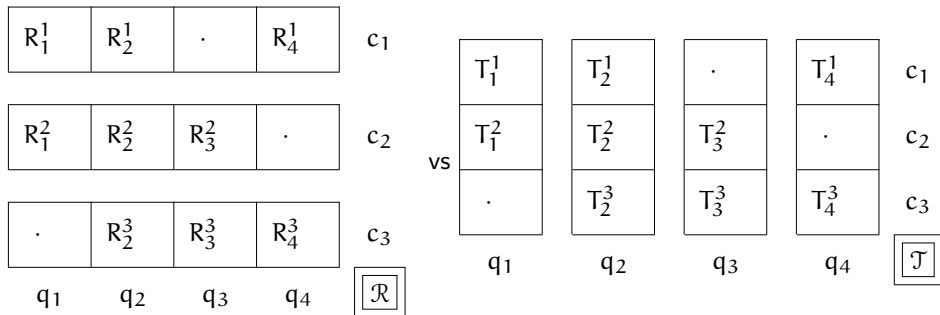
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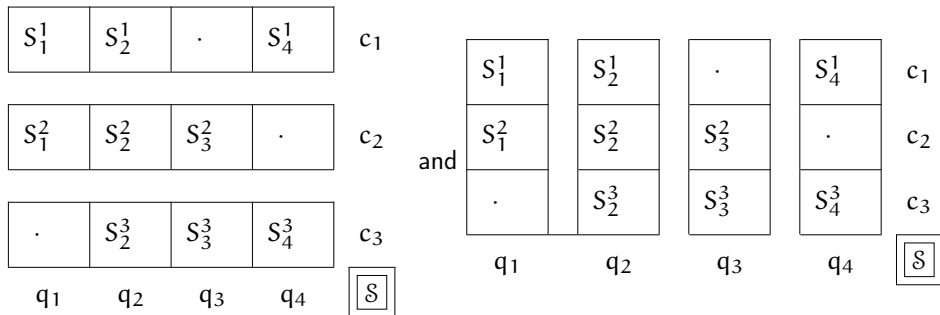
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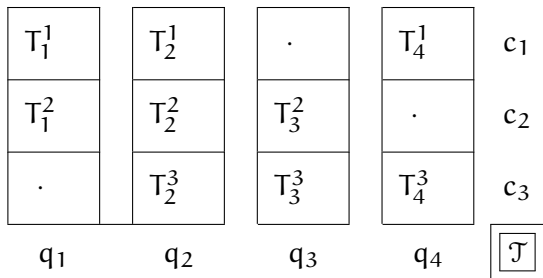
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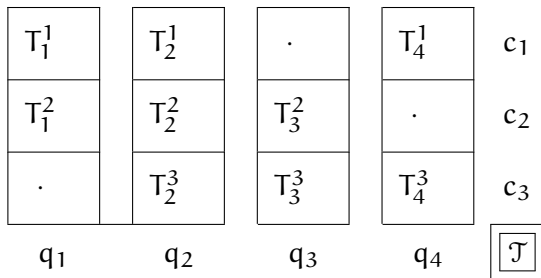
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There is a universal measure of contextuality involving signed measures.

Contextuality-by-Default Theory: Multimaximal Couplings



Contextuality-by-Default Theory: Multimaximal Couplings



Couplings are imposed so that any two connected random variables are equal to each other with maximal possible probability. This is called a **multi-maximal coupling**. (*Can be generalized.*)

Necessity of Contextual Labeling: Traditional View is Contradictory

Noncontextual labeling is not an option, even in the absence of direct influences:

R ₁	R ₂	.	R ₄
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R ₁	R ₂	R ₃	.
----------------	----------------	----------------	---

.	R ₂	R ₃	R ₄
---	----------------	----------------	----------------

⇒

R ₁	R ₂	.	R ₄
R ₁	R ₂	R ₃	.
.	R ₂	R ₃	R ₄

?

?

Contextuality versus Inconsistent Connectedness

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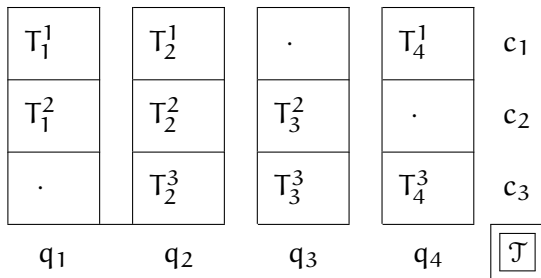
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Contextuality versus Inconsistent Connectedness

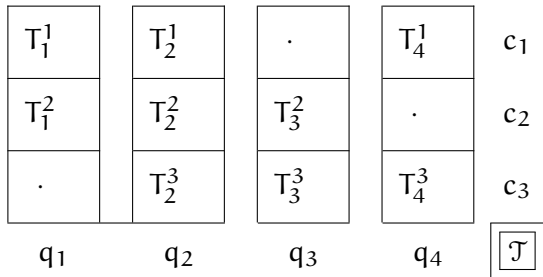
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 - 1 direct influences are manifested in changes of marginal distributions, contextuality is revealed on the level of joint distributions;
 - 2 contextuality can relate spacelike-separated measurements;
 - 3 with timelike separation, a future measurement can create an effective context for a past one.

Contextuality-by-Default Theory: Multimaximal Couplings

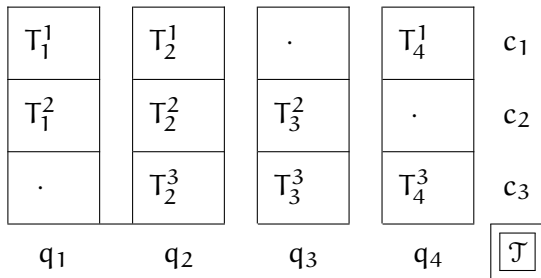


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Contextuality-by-Default Theory: Multimaximal Couplings

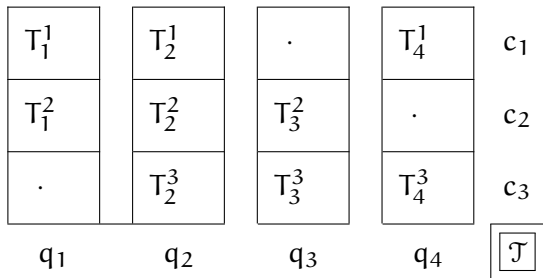


Contextuality-by-Default Theory: Multimaximal Couplings



In a well-designed theory a multi-maximal coupling always exists and is unique.

Contextuality-by-Default Theory: Multimaximal Couplings



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- 1 This is true if all random variables are binary (dichotomous).

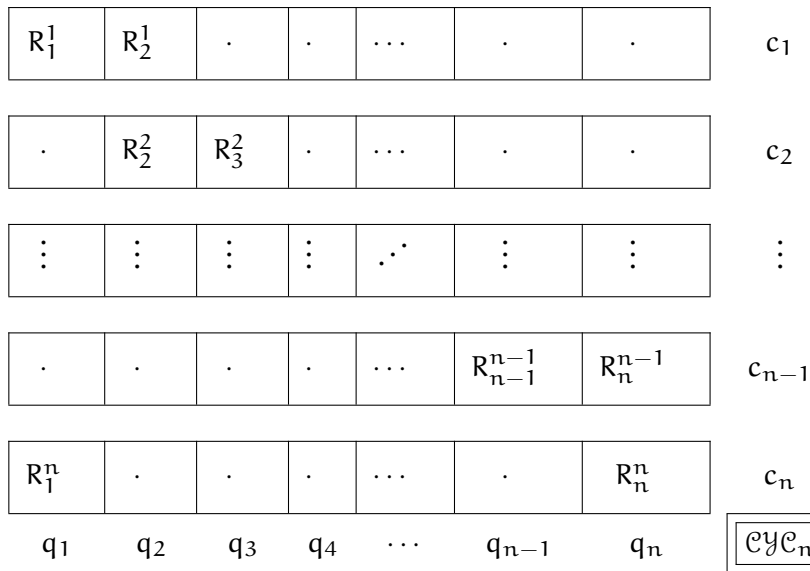
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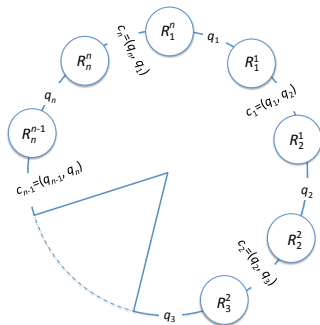
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- 1 This is true if all random variables are binary (dichotomous).
- 2 This is not generally true.

Example: Cyclic systems of binary random variables



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- $n > 5$ investigated in psychophysics (Ru Zhang, Cervantes)
- $n = 5$ — Klyachko-Can-Binicoglu-Shumovsky-type system
- $n = 4$ — Einstein-Podolsky-Rosen/Bohm-Bell-type system
- $n = 3$ — Suppes-Zanotti-Leggett-Garg-type system
- $n = 2$ — question order (Moore-Wang-Busemeyer) type system

Example: Cyclic systems of binary random variables

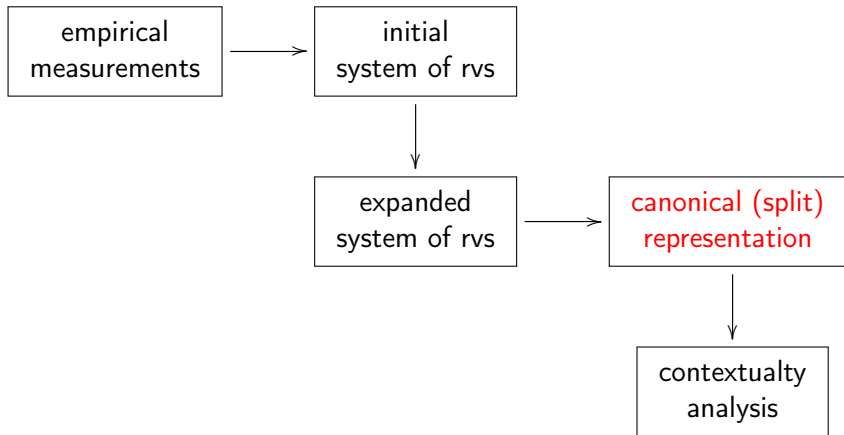
Theorem

A cyclic system of binary random variables is contextual if and only if

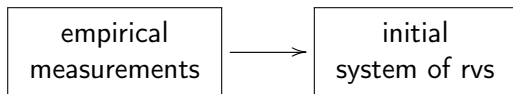
$$\max_{(\iota_1, \dots, \iota_k) \in \{-1, 1\}^n: \prod_{i=1}^n \iota_i = -1} \sum_{i=1}^n \iota_i \langle R_i^i R_{i \oplus 1}^i \rangle > n - 2 + \sum_{i=1}^n \left| \langle R_i^i \rangle - \langle R_i^{i \oplus 1} \rangle \right|.$$

Flow Chart of Contextuality Analysis

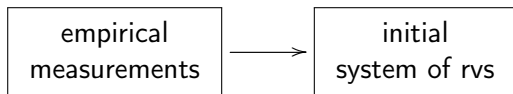
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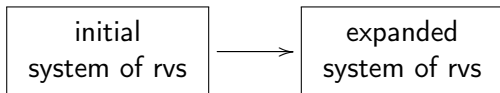


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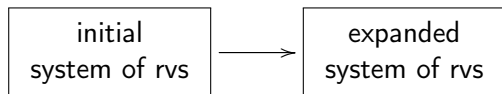


Ontic-epistemic interplay: the representation is non-unique (in many ways).

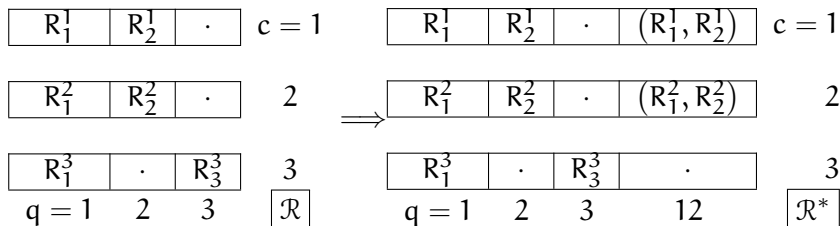
Flow Chart of Contextuality Analysis: Expansion through Joining



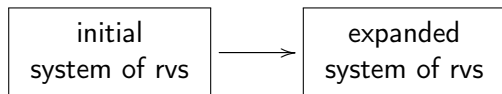
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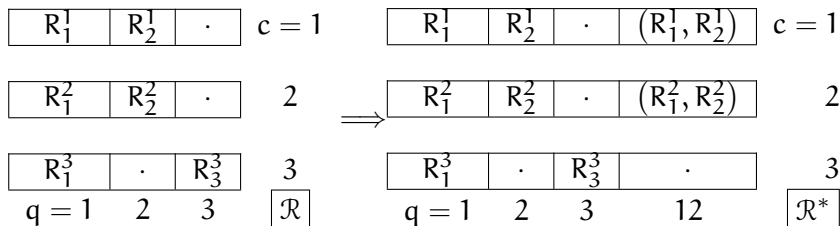
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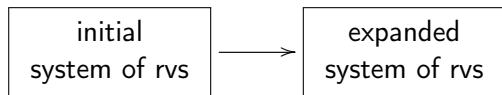
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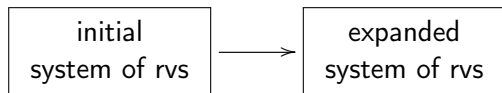
Ontic-epistemic interplay: joining is non-unique and selective.

There are cases (e.g., question-order effect) when it is unwarranted.

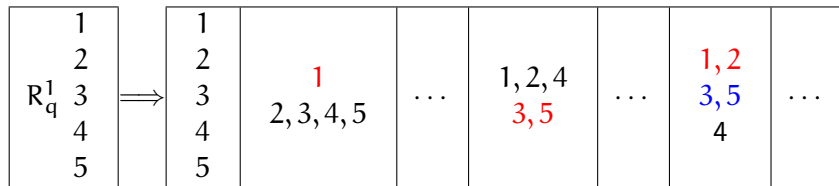
Flow Chart of Contextuality Analysis: Expansion through Coarsening



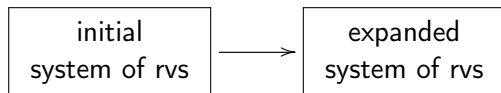
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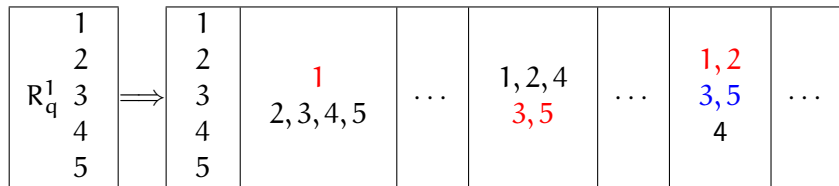
Coarsening (coarse-graining):



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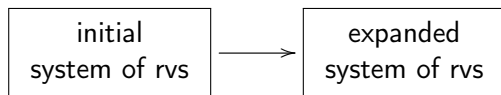


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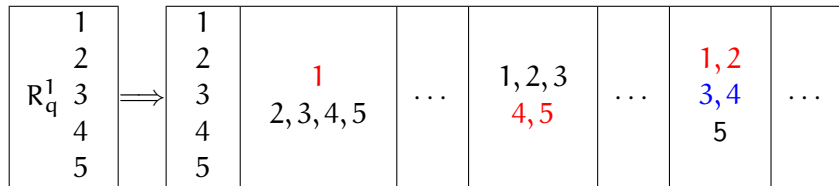


Ontic-epistemic interplay: coarsening is non-unique and selective.
Not all possible coarsenings may be of interest (depends on the internal structure, e.g., linear ordering or metric, of the space of possible values).

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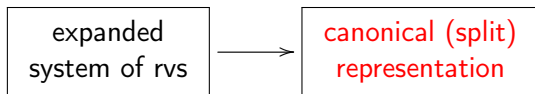
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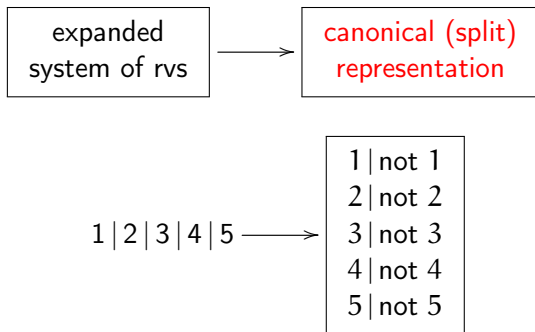
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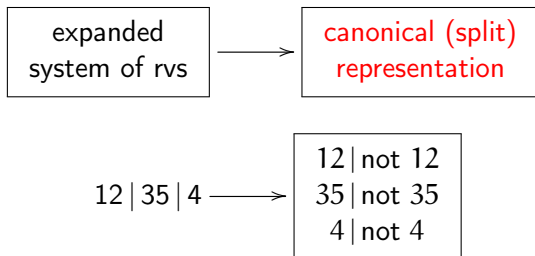


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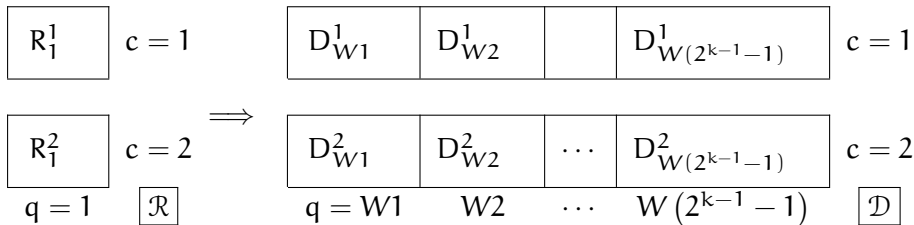
Each random variable in the expanded system is replaced with its split representation, a binary random variable isolating one of the values from the rest (detecting this value).

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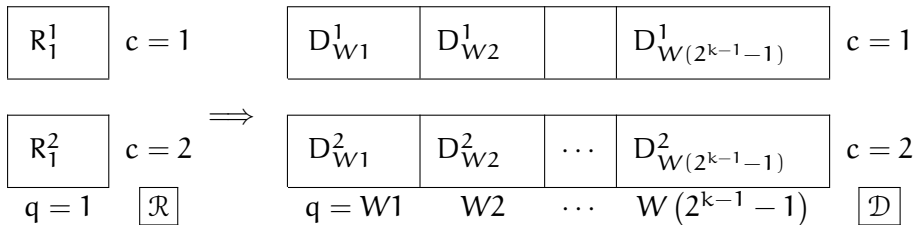


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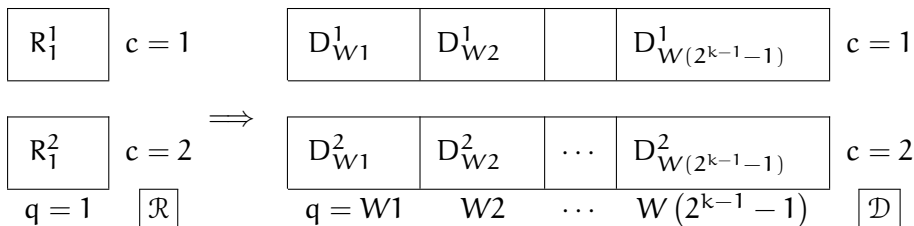


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The support of the system does not change.

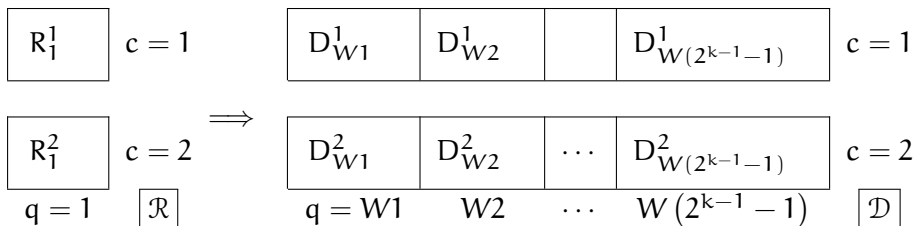
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Theorem

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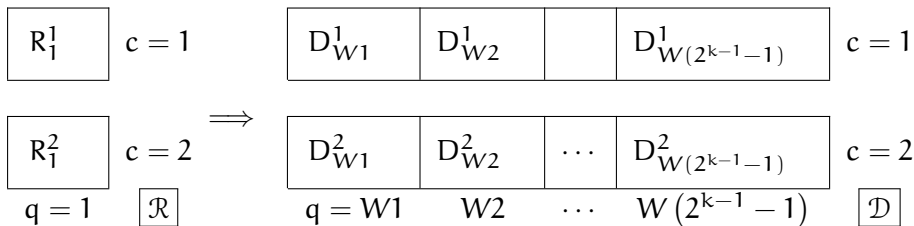
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Definition

R_1^1 nominally dominates R_1^2 if $\Pr [R_1^1 = i] < \Pr [R_1^2 = i]$ for no more than one value of $i = 1, \dots, k$.

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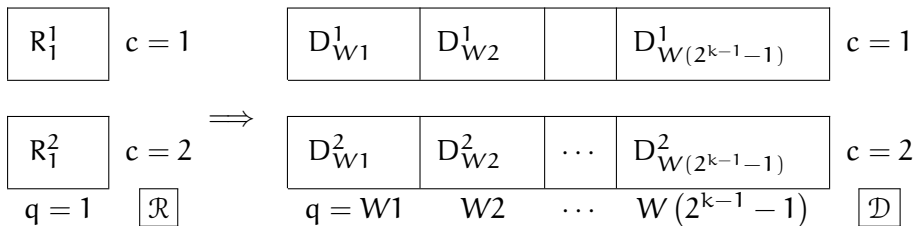
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Example

$x:$	1	2	3	4	5
$\Pr [R_1^1 = x]$.2	.3	.1	.3	.1
$\Pr [R_1^2 = x]$.1	.2	.4	.3	0

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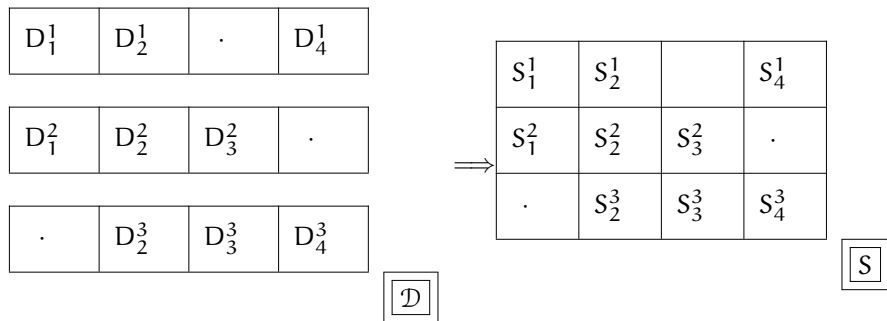
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Measure of contextuality: Quasi-couplings



TOTAL VARIATION:

$$\sum |p(s_1^1, s_2^1, s_4^1, s_1^2, s_2^2, s_3^2, s_2^3, s_3^3, s_4^3)| = V_T \geq 1$$

$V_T = 1$ if and only if the quasi-coupling is a proper coupling

Measure of contextuality

Theorem

Any system \mathcal{R} of random variables has a quasi-coupling S such that

- (i) any pair $(S_q^c, S_q^{c'})$ is properly distributed, and the probability of $S_q^c = S_q^{c'}$ has the maximal possible value;*
- (ii) the value of total variation V_T in S has the smallest possible value among all quasi-couplings satisfying (i).*

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The minimum value of $V_T - 1$ can be taken as a universal measure of contextuality in any system of random variables.

Its value is 0 if and only if the system is not contextual.

Dummy measurements

D_1^1	D_2^1	.	D_4^1
---------	---------	---	---------

D_1^2	D_2^2	D_3^2	.
---------	---------	---------	---

.	D_2^3	D_3^3	D_4^3
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\mathcal{D}

D_1^1	D_2^1	C_3^1	D_4^1
---------	---------	---------	---------

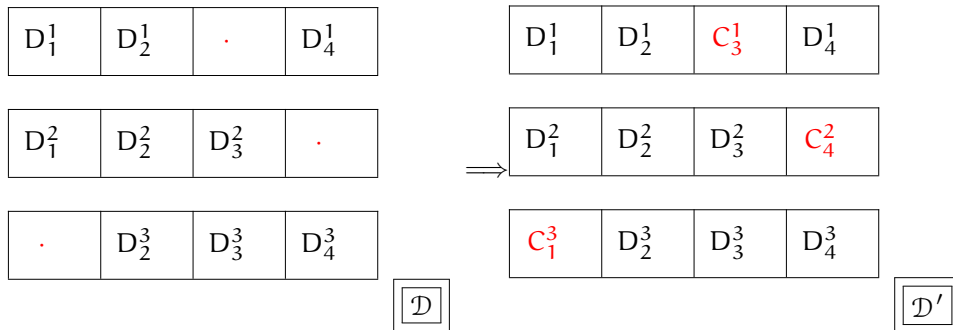
\Rightarrow

D_1^2	D_2^2	D_3^2	C_4^2
---------	---------	---------	---------

C_1^3	D_2^3	D_3^3	D_4^3
---------	---------	---------	---------

\mathcal{D}'

Dummy measurements



Theorem

Contextuality of a system does not change if every context-content pair associated with no measurement is assigned a deterministic random variable ("dummy measurement").

